

AS SEEN IN: **San Diego**  
MAGAZINE



Weatherly Asset Management is proud to congratulate five women at our Firm for being nominated for *San Diego Magazine's* Woman of the Year: (L to R) Wealth Management Advisor and Partner, Ashley Copp CFA, President and Founding Partner, Carolyn Taylor, Senior Consultant and Partner, Candise Holmlund CFA, CFP®, TEP, Wealth Management Advisor, Kelli Ruby CFP®, and Strategic Operations Manager, Lindsey Fiske Thompson: Our Firm continues to lead by design with women involvement in the financial industry and the San Diego professional community. **We are pleased to stand among this elite group of nominees!**

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**Disclosure:**

Carolyn Taylor, Candise Holmlund, Ashley Copp, Kelli Ruby and Lindsey Fiske Thompson were nominees for the San Diego Magazine's 2017 Celebrating Women award series, including "Woman of the Year." One individual will be chosen as the Woman of the Year among all the nominees across the following categories: Industry Leader, Nonprofit Visionary, Rising Star and Military Service. San Diego Magazine listed 183 nominees across all categories. Carolyn and Candise were nominated as Industry Leaders by their colleagues. This award recognizes an individual who is a dynamic and passionate leader who has a positive influence on others and works tirelessly for causes near and dear to his/her heart, and women who've successfully executed on a strategy, and transformed their business line or brand. Ashley, Kelli, and Lindsey were nominated as Rising Stars by their colleagues. This award is designed to recognize women on the rise, making their mark, even at the early stages of their careers. San Diego Magazine solicited nominations via email in the form of an online survey. Nominators are asked to provide subjective justification, detailed professional achievements, and additional comments regarding the individual nominee. The nominations were reviewed by San Diego magazine staff and a judging panel consisting of winners from the past five years. No payment was required for to be nominated or considered for the award. Weatherly paid San Diego Magazine for a half page advertisement and electronic use rights featuring Weatherly team members' nominations. No organizational memberships were required of the Firm or individuals. The advertisement of nomination for the award is not representative of any one client's experience and is not indicative of Weatherly's future performance. Weatherly is not aware of any facts that would call into question the validity of the award, nominations for the award, or the appropriateness of related advertising.